

# APPLICATION FOR REFINANCE LOAN

<b>District Code</b>	
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**To**  
**The General Manager**  
**W B Minorities Dev. & Finance Corporation**  
**Amber, DD-27/E, Salt Lake, Sector-I**  
**Kolkata - 700064**

**Beneficiary's Code No** \_\_\_\_\_

Sir,

Respectfully, I would like to state that I have already repaid my earlier loan and apply to avail refinance for expansion of my business and my particulars are given below:

1. Name (In **Block Letters**).....Age.....Yrs.
2. Father/Husband's name.....
3. Present Address/Vill.....P.O.....  
 PS.....Block..... District:.....  
 PIN..... Cont.No.(R/M)..... Qualification.....  
 Marital Status(✓): Single/Married/Divorcee/Widow. **Religion**..... OBC..... (Y/N)
4. **Business ( Name of Activity ) :**
  - i) For which loan was granted.....
  - ii) The loan is applied for(**New Loan**).....
5. Address of Business place .....
6. Loan amount already availed Rs..... Date of receiving the loan.....
7. Present position of recovery- Memo no. and date of repayment certificate issued by Accounts Section of WBMDFC .....
8. **For Refinance:** Required new loan amt. ₹.....
9. Family Details:

Sl. No.	Name of the other family Members	Relation with applicant	Age	Income from last 3 months	Source of Income
1					
2					
3					
4					
5					

\_\_\_\_\_  
Signature of Beneficiary

\_\_\_\_\_  
Signature of FS/RA with Seal

**Certificate from the FS/RA**

Present position permits a new loan : Yes/No ( ✓ )

**Remarks:**

**Remarks about his business/repayment capacity**

- Present Stocks:.....
- Amount to be given to the Suppliers:.....
- Amount to be realized from customer:.....
- Order if any:.....

- Is any loan/financial assistance availed or loan going on of applicant? Yes/No ( ✓ )
- Any other family member(s) taken any loan/defaulted from this office/other financial institution?  
Yes/No ( ✓ ), if yes give details/current status of loan etc.
- Annual turnover Rs..... and no. of employee..... before 1<sup>st</sup> loan from this Corpon.
- Current Annual turnover Rs..... and no. of employee.....
- Why the loan is applied at this office in lieu of other Bank.....(give reason)

**Guarantor Details:**

NAME: .....S/D/Wife of .....

Occupation: ..... Designation..... Age.....

Name of the School/Office : .....

School/Office Address : .....

Residential Address(With PO & PS) : .....

Phone: Mobile:..... Office .....Resi.....

If Beneficiary of WBMDFC Beneficiary of WBMDFC Beneficiary Code No .....

**Photo copy of Aadhaar Card,Voter ID Card,Trade Liscence,Income Certificate,Recent Colour Photo of Shop/Establishment must be provided.**

\_\_\_\_\_  
Signature of FS/RA

\_\_\_\_\_  
Recommended by DC with Seal

**-No Dues Certificate Enclosed-**

**FOR OFFICE USE**

Proposal is approved for loan of Rs.....

\_\_\_\_\_  
Signature of General Manager

Offered for PC.....